

October 30, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: Enplas Corporation
 Listing: Tokyo Stock Exchange
 Securities code: 6961
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 Scheduled date to file semi-annual securities report: November 11, 2026
 Scheduled date to commence dividend payments: December 1, 2026
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	27,469	31.4	4,947	62.2	4,938	60.3	3,823	70.1
September 30, 2025	20,901	6.1	3,051	(9.0)	3,080	(2.0)	2,247	7.3

Note: Comprehensive income For the six months ended September 30, 2026: ¥3,804 million [49.4%]
 For the six months ended September 30, 2025: ¥2,546 million [80.0%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	422.93	420.66
September 30, 2025	254.08	252.16

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2026	76,794	65,992	85.7	7,277.93
March 31, 2026	71,047	62,571	87.8	6,905.42

Reference: Equity
 As of September 30, 2026: ¥65,824 million
 As of March 31, 2026: ¥62,367 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	45.00	-	45.00	90.00
Fiscal year ending March 31, 2027	-	60.00			
Fiscal year ending March 31, 2027 (Forecast)				60.00	120.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	55,000	29.3	9,000	46.0	9,100	40.4	7,000	33.8	773.96

Note: Revisions to the earnings forecasts most recently announced: Yes

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	9,732,897 shares
As of March 31, 2026	9,732,897 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	688,556 shares
As of March 31, 2026	701,185 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	9,040,007 shares
Six months ended September 30, 2025	8,843,973 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for the use of earnings forecasts, please refer to Appendix P.3 "1. Summary of Operating Results (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

(How to obtain supplementary explanatory materials for financial results)

The Company plans to hold a briefing for institutional investors and analysts on Friday, October 30, 2026. The financial results presentation material to be distributed at this meeting will be posted on the Company's website promptly after the briefing.

Business Results

The results for each segment are as follows.

Semiconductor business

Sales increased due to growing demand for servers and automotive applications.

In particular, demand for AI-server sockets expanded strongly, driven by accelerated growth in GPU- and ASIC-related applications amid the growing adoption of AI agents, as well as a new increase in demand for CPU-related applications.

In Q2, sales were driven by the start of full-scale mass production of sockets for ASIC-related applications.

We expect demand for server applications will continue to grow, and are actively developing solutions and the diversification of our supply chain to further enhance our competitiveness.

We will also focus on the technological development and business expansion of test sockets to drive future growth.

As a result, sales were 17,642 million yen, up by 65.1% YoY. Operating profit was 4,197 million yen, up by 84.2% YoY.

Life Science business

Sales of genetic testing products remained sluggish, affected by the discontinuation of certain mass-production items and customers' inventory adjustments amid weakness in the U.S. life sciences market. However, sales of existing products remained solid, in line with initial expectations.

As a result, sales were 566 million yen, down by 78.4% YoY. Operating profit was 21 million yen, down by 95.9% YoY.

Digital Communication business

Sales of optical fiber lens remained solid, driven by the launch of mass production of next-generation products in high-end areas such as AI applications. We are advancing the development of next-generation products toward higher-speed communications and market expansion. In LED diffusion lens, sales decreased due to the stagnation in the LCD TV market. We will continue to provide customers with optical solutions, centered on our original luminous flux control technology.

As a result, sales were 1,006 million yen, up by 28.0% YoY. Operating loss was 116 million yen, compared with the operating loss of 151 million yen for the same period of the previous fiscal year.

Energy Saving Solution business

Sales of automotive components remained strong, driven by the expansion of our low-noise, high-efficiency gear solutions business, which we are focusing on, despite a slowdown in the automotive market. We will continue to promote our low-noise, high-efficiency gear solutions business for automotive electrification, on which we are focusing, while also promoting the development of new products in new areas.

As a result, sales were 8,253 million yen, up by 21.2% YoY. Operating profit was 844 million yen, up by 118.4% YoY.

Semi-annual consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	23,817	16,965
Notes and accounts receivable - trade	8,967	11,476
Finished goods	952	1,086
Work in process	641	711
Raw materials and supplies	3,295	5,486
Consumption taxes refund receivable	1,294	2,493
Income taxes refund receivable	482	188
Other	1,140	1,179
Allowance for doubtful accounts	(14)	(27)
Total current assets	40,578	39,560
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	4,047	3,625
Machinery, equipment and vehicles, net	2,381	2,358
Tools, furniture and fixtures, net	1,317	1,593
Land	6,892	6,887
Right-of-use assets, net	1,192	1,250
Construction in progress	9,252	14,741
Total property, plant and equipment	25,084	30,457
Intangible assets		
Software	276	2,152
Software in progress	2,104	977
Other	13	9
Total intangible assets	2,394	3,139
Investments and other assets	2,990	3,636
Total non-current assets	30,469	37,233
Total assets	71,047	76,794

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	1,988	2,357
Lease liabilities	238	228
Accounts payable - other	1,246	2,840
Accrued expenses	687	705
Income taxes payable	1,017	1,376
Contract liabilities	152	175
Provision for bonuses	932	877
Provision for loss on sublease	7	-
Provision for bonuses for directors (and other officers)	95	34
Other	322	469
Total current liabilities	6,689	9,063
Non-current liabilities		
Lease liabilities	1,023	1,131
Retirement benefit liability	137	139
Deferred tax liabilities	448	394
Other	175	72
Total non-current liabilities	1,785	1,738
Total liabilities	8,475	10,802
Net assets		
Shareholders' equity		
Share capital	8,080	8,080
Capital surplus	2,022	2,063
Retained earnings	46,991	50,408
Treasury shares	(2,526)	(2,481)
Total shareholders' equity	54,568	58,071
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	647	987
Foreign currency translation adjustment	7,152	6,765
Total accumulated other comprehensive income	7,799	7,752
Share acquisition rights	53	47
Non-controlling interests	150	121
Total net assets	62,571	65,992
Total liabilities and net assets	71,047	76,794

Semi-annual consolidated statement of income

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Net sales	20,901	27,469
Cost of sales	11,581	14,598
Gross profit	9,319	12,870
Selling, general and administrative expenses	6,268	7,923
Operating profit	3,051	4,947
Non-operating income		
Interest income	99	68
Dividend income	12	12
Gain on sale of scraps	34	90
Refund of customs duty	-	43
Other	16	34
Total non-operating income	163	248
Non-operating expenses		
Interest expenses	35	41
Foreign exchange losses	69	207
Other	29	9
Total non-operating expenses	133	257
Ordinary profit	3,080	4,938
Extraordinary income		
Gain on sale of non-current assets	11	11
Gain on sale of investment securities	-	0
Gain on reversal of share acquisition rights	1	-
Insurance claim income	-	5
Other	-	0
Total extraordinary income	12	17
Extraordinary losses		
Loss on sale of non-current assets	0	8
Business restructuring expenses	187	-
Total extraordinary losses	187	8
Profit before income taxes	2,906	4,947
Income taxes - current	712	1,456
Income taxes - deferred	(74)	(360)
Total income taxes	637	1,095
Profit	2,268	3,851
Profit attributable to non-controlling interests	21	28
Profit attributable to owners of parent	2,247	3,823

Semi-annual consolidated statement of comprehensive income

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Profit	2,268	3,851
Other comprehensive income		
Valuation difference on available-for-sale securities	111	340
Foreign currency translation adjustment	166	(387)
Total other comprehensive income	278	(47)
Comprehensive income	2,546	3,804
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,515	3,776
Comprehensive income attributable to non-controlling interests	31	27

(Notes on segment information, etc.)

Segment Information

I. Previous interim consolidated accounting period (April 1, 2025 to September 30, 2025)

Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Semiconductor Business	Life Science Business	Digital Communication Business	Energy Saving Solution Business	Total
Sales					
Revenues from external customers	10,685	2,620	786	6,808	20,901
Transactions with other segments	-	-	-	-	-
Total	10,685	2,620	786	6,808	20,901
Segment profit (loss)	2,279	536	(151)	386	3,051

Note: The total amount of segment profit or loss (loss) is consistent with operating income in the interim consolidated statements of income.

II. Interim Consolidated Accounting Period (April 1, 2026 to September 30, 2026)

Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Semiconductor Business	Life Science Business	Digital Communication Business	Energy Saving Solution Business	Total
Sales					
Revenues from external customers	17,642	566	1,006	8,253	27,469
Transactions with other segments	-	-	-	-	-
Total	17,642	566	1,006	8,253	27,469
Segment profit (loss)	4,197	21	(116)	844	4,947

Note: The total amount of segment profit or loss (loss) is consistent with operating income in the interim consolidated statements of income.