July 29, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Enplas Corporation
Listing: Tokyo Stock Exchange
Securities code: 6961
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	12,572	39.7	2,329	157.2	2,404	191.2	1,782	391.9
June 30, 2025	8,999	(15.1)	905	(58.0)	825	(64.6)	362	(76.1)

Note: Comprehensive income For the three months ended June 30, 2026: ¥2,329 million [-%]
For the three months ended June 30, 2025: ¥85 million [(97.0)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	197.30	196.16
June 30, 2025	41.03	40.86

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	73,966	64,465	86.9	7,114.07
March 31, 2026	71,047	62,571	87.8	6,905.42

Reference: Equity
As of June 30, 2026: ¥64,311 million
As of March 31, 2026: ¥62,367 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	45.00	-	45.00	90.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		45.00		45.00	90.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	24,300	16.3	3,900	27.8	3,950	28.2	3,000	33.5	332.16
Fiscal year ending March 31, 2027	48,000	12.8	6,400	3.8	6,500	0.3	5,000	(4.5)	553.60

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

  (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

  (ii) Changes in accounting policies due to other reasons: None

  (iii) Changes in accounting estimates: None

  (iv) Restatement: None

(4) Number of issued shares (common shares)

  (i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	9,732,897 shares
As of March 31, 2026	9,732,897 shares

  (ii) Number of treasury shares at the end of the period

As of June 30, 2026	692,826 shares
As of March 31, 2026	701,185 shares

  (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	9,036,792 shares
Three months ended June 30, 2025	8,835,042 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for the use of earnings forecasts, please refer to Appendix P.3 "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

(How to obtain supplementary financial results briefing materials and financial results briefing materials)

The Company plans to hold a briefing for institutional investors and analysts on Wednesday, July 29, 2026. The financial results presentation material to be distributed at this meeting will be posted on the Company’s website promptly after the briefing.

Business Results

The results for each segment are as follows.

Semiconductor business
Sales increased due to growing demand for servers, automotive and mobile applications. In particular, demand for AI-server sockets expanded strongly, driven by accelerated growth in GPU- and ASIC-related applications amid the growing adoption of AI agents, as well as a new increase in demand for CPU-related applications. We expect demand for server applications will continue to grow, and are actively developing solutions and the diversification of our supply chain to further enhance our competitiveness. We will also focus on the technological development and business expansion of test sockets to drive future growth.
As a result, sales were 7,878 million yen, up by 61.2% YoY. Operating profit was 2,012 million yen, up by 132.2% YoY.

Life Science business
Sales of genetic testing products remained sluggish, affected by the discontinuation of certain mass-production items and customers' inventory adjustments amid weakness in the U.S. life sciences market. However, sales of existing products remained solid, in line with initial expectations.
As a result, sales were 276 million yen, down by 46.4% YoY. Operating profit was 7 million yen, compared with the operating loss of 10 million yen for the same period of the previous fiscal year.

Digital Communication business
Sales of optical fiber lens remained solid, driven by the launch of mass production of next-generation products in high-end areas such as AI applications. We are advancing the development of next-generation products toward higher-speed communications and market expansion. In LED diffusion lens, sales decreased due to the stagnation in the LCD TV market. We will continue to provide customers with optical solutions, centered on our original luminous flux control technology.
As a result, sales were 457 million yen, up by 8.8% YoY. Operating loss was 121 million yen, compared with the operating loss of 43 million yen for the same period of the previous fiscal year.

Energy Saving Solution business
Sales of automotive components remained strong, driven by the expansion of our low-noise, high-efficiency gear solutions business, which we are focusing on, despite a slowdown in the automotive market. We will continue to promote our low-noise, high-efficiency gear solutions business for automotive electrification, on which we are focusing, while also promoting the development of new products in new areas.
As a result, sales were 3,959 million yen, up by 24.8% YoY. Operating profit was 430 million yen, up by 366.4% YoY.

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	23,817	17,065
Notes and accounts receivable - trade	8,967	10,549
Finished goods	952	1,037
Work in process	641	687
Raw materials and supplies	3,295	5,279
Consumption taxes refund receivable	1,294	1,834
Income taxes refund receivable	482	522
Other	1,140	1,286
Allowance for doubtful accounts	(14)	(15)
Total current assets	40,578	38,247
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	4,047	3,871
Machinery, equipment and vehicles, net	2,381	2,462
Tools, furniture and fixtures, net	1,317	1,367
Land	6,892	6,897
Right-of-use assets, net	1,192	1,327
Construction in progress	9,252	13,788
Total property, plant and equipment	25,084	29,715
Intangible assets		
Software	276	2,269
Software in progress	2,104	419
Other	13	11
Total intangible assets	2,394	2,700
Investments and other assets	2,990	3,301
Total non-current assets	30,469	35,718
Total assets	71,047	73,966

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	1,988	2,844
Lease liabilities	238	235
Accounts payable - other	1,246	1,207
Accrued expenses	687	619
Income taxes payable	1,017	1,237
Contract liabilities	152	179
Provision for bonuses	932	504
Provision for loss on sublease	7	-
Provision for bonuses for directors (and other officers)	95	17
Other	322	664
Total current liabilities	6,689	7,510
Non-current liabilities		
Lease liabilities	1,023	1,194
Retirement benefit liability	137	142
Deferred tax liabilities	448	464
Other	175	188
Total non-current liabilities	1,785	1,990
Total liabilities	8,475	9,501
Net assets		
Shareholders' equity		
Share capital	8,080	8,080
Capital surplus	2,022	2,026
Retained earnings	46,991	48,367
Treasury shares	(2,526)	(2,496)
Total shareholders' equity	54,568	55,978
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	647	843
Foreign currency translation adjustment	7,152	7,490
Total accumulated other comprehensive income	7,799	8,333
Share acquisition rights	53	47
Non-controlling interests	150	105
Total net assets	62,571	64,465
Total liabilities and net assets	71,047	73,966

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	8,999	12,572
Cost of sales	5,009	6,475
Gross profit	3,990	6,097
Selling, general and administrative expenses	3,084	3,768
Operating profit	905	2,329
Non-operating income		
Interest income	54	40
Dividend income	12	12
Gain on sale of scraps	23	31
Other	6	42
Total non-operating income	97	126
Non-operating expenses		
Interest expenses	17	19
Foreign exchange losses	157	24
Other	3	7
Total non-operating expenses	177	52
Ordinary profit	825	2,404
Extraordinary income		
Gain on sale of non-current assets	9	3
Total extraordinary income	9	3
Extraordinary losses		
Loss on sale of non-current assets	0	7
Business restructuring expenses	198	-
Total extraordinary losses	198	7
Profit before income taxes	636	2,400
Income taxes - current	329	691
Income taxes - deferred	(58)	(84)
Total income taxes	270	607
Profit	365	1,792
Profit attributable to non-controlling interests	3	9
Profit attributable to owners of parent	362	1,782

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	365	1,792
Other comprehensive income		
Valuation difference on available-for-sale securities	(2)	195
Foreign currency translation adjustment	(277)	340
Total other comprehensive income	(280)	536
Comprehensive income	85	2,329
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	70	2,316
Comprehensive income attributable to non-controlling interests	15	12

(Notes on segment information, etc.)

Segment Information

I. The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)

Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Semiconductor Business	Life Science Business	Digital Communication Business	Energy Saving Solution Business	Total
Sales					
Revenues from external customers	4,888	516	420	3,173	8,999
Transactions with other segments	-	-	-	-	-
Total	4,888	516	420	3,173	8,999
Segment profit (loss)	866	(10)	(43)	92	905

Note: The total amount of segment profit or loss (loss) is operating income in the quarterly consolidated statements of income.

II. The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Semiconductor Business	Life Science Business	Digital Communication Business	Energy Saving Solution Business	Total
Sales					
Revenues from external customers	7,878	276	457	3,959	12,572
Transactions with other segments	-	-	-	-	-
Total	7,878	276	457	3,959	12,572
Segment profit (loss)	2,012	7	(121)	430	2,329

Note: The total amount of segment profit or loss (loss) is operating income in the quarterly consolidated statements of income.