

April 30, 2026

Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

Company name: Enplas Corporation
 Listing: Tokyo Stock Exchange
 Securities code: 6961
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 Scheduled date of annual general meeting of shareholders: June 26, 2026
 Scheduled date to commence dividend payments: June 5, 2026
 Scheduled date to file annual securities report: June 26, 2026
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	42,540	11.7	6,164	16.6	6,482	19.0	5,233	32.7
March 31, 2025	38,069	0.7	5,287	13.8	5,446	3.5	3,943	14.5

Note: Comprehensive income For the fiscal year ended March 31, 2026: ¥7,228 million [80.3%]
 For the fiscal year ended March 31, 2025: ¥4,008 million [(32.0)%]

Fiscal year ended	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
	Yen	Yen	%	%	%
March 31, 2026	587.90	581.56	8.9	9.7	14.5
March 31, 2025	446.47	440.12	7.4	8.9	13.9

(2) Consolidated financial position

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
March 31, 2026	71,047	62,571	87.8	6,905.42
March 31, 2025	62,775	56,216	88.0	6,255.78

Reference: Equity
 As of March 31, 2026: ¥62,367 million
 As of March 31, 2025: ¥55,270 million

(3) Consolidated cash flows

Fiscal year ended	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	6,992	(6,891)	(1,125)	23,799
March 31, 2025	7,129	(6,887)	(828)	24,035

2. Cash dividends

Fiscal year ended	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
March 31, 2025	-	30.00	-	40.00	70.00	618	15.7	1.2
March 31, 2026	-	45.00	-	45.00	90.00	805	15.3	1.4
March 31, 2027 (Forecast)		45.00		45.00	90.00		16.3	

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	24,300	16.3	3,900	27.8	3,950	28.2	3,000	33.5	332.16
Fiscal year ending March 31, 2027	48,000	12.8	6,400	3.8	6,500	0.3	5,000	(4.5)	553.60

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None
- (3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	9,732,897 shares
As of March 31, 2025	9,732,897 shares

- (ii) Number of treasury shares at the end of the period

As of March 31, 2026	701,185 shares
As of March 31, 2025	897,833 shares

- (iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2026	8,902,041 shares
Fiscal year ended March 31, 2025	8,833,067 shares

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended								
March 31, 2026	6,495	(38.3)	(3,711)	-	3,807	17.3	3,314	19.5
March 31, 2025	10,531	2.0	(494)	-	3,245	(64.6)	2,773	(66.4)

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
March 31, 2026	372.31	368.30
March 31, 2025	313.94	309.48

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	46,147	43,712	94.6	4,833.96
March 31, 2025	42,255	40,234	94.8	4,533.63

Reference: Equity

As of March 31, 2026: ¥43,658 million

As of March 31, 2025: ¥40,054 million

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for the use of earnings forecasts, please refer to Appendix P.4 "1. Summary of Operating Results (4) Future Outlook" in this section.

(Method of accessing supplementary material on financial results and contents of the financial results briefing)

The Company plans to hold a briefing for institutional investors and analysts on Thursday, April 30, 2026. The financial results presentation material to be distributed at this meeting will be posted on the Company's website promptly after the briefing.

Business Results

The results for each segment are as follows.

Semiconductor business

Sales increased due to growing demand for servers, automotive and mobile applications. Demand for servers and automotive applications, on which we are focusing, is expected to continue to grow in the medium term. In particular, demand for sockets for AI servers is expected to increase, not only from major GPU manufacturers but also from hyperscalers related to ASICs. We are actively developing solutions to further enhance our competitiveness. We will also focus on the technological development and business expansion of test sockets to drive future growth.

As a result, sales were 23,603 million yen, up by 46.4% YoY. Operating profit was 4,974 million yen, up by 225.2% YoY.

Life Science business

Although genetic testing products remained sluggish due to customers' inventory adjustments amid a downturn in the U.S. life sciences market, net sales increased due to temporary sales increase resulting from the discontinuation of some mass-produced products.

As a result, sales were 3,083 million yen, up by 1.0% YoY. Operating profit was 432 million yen, down by 4.5% YoY.

Digital communications business

In optical fiber lens, although mass production of next-generation products in high-end areas such as AI applications has launched, sales decreased due to a significant decline in existing products and delays in the ramp-up of new products.

We are advancing the development of next-generation products to meet future demand for higher-speed communications and market expansion.

In LED diffusion lens, sales decreased due to the stagnation in the LCD TV market. We will continue to provide customers with optical solutions, centered on our original luminous flux control technology.

As a result, sales were 1,652 million yen, down by 66.2% YoY. Operating loss was 284 million yen, compared with the operating profit of 2,484 million yen for the same period of the previous fiscal year.

Energy Saving Solution business

Sales for automotive components increased due to the expansion of our low-noise, high-efficiency gear solution business, which we are focusing on.

Sales for printer components decreased due to a reactionary decline in demand. We will continue to promote our low-noise, high-efficiency gear solutions business for automotive electrification, on which we are focusing, while also promoting the development of new products in new areas.

As a result, sales were 14,201 million yen, up by 1.4% YoY. Operating profit was 1,041 million yen, up by 26.9% YoY.

Consolidated balance sheet

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	24,050	23,817
Notes and accounts receivable - trade	8,807	8,967
Finished goods	1,266	952
Work in process	782	641
Raw materials and supplies	2,015	3,295
Consumption taxes refund receivable	815	1,294
Income taxes refund receivable	158	482
Other	809	1,140
Allowance for doubtful accounts	(11)	(14)
Total current assets	38,695	40,578
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	3,904	4,047
Machinery, equipment and vehicles, net	2,833	2,381
Tools, furniture and fixtures, net	1,266	1,317
Land	6,871	6,892
Right-of-use assets, net	1,396	1,192
Construction in progress	5,180	9,252
Total property, plant and equipment	21,453	25,084
Intangible assets		
Software	152	276
Software in progress	522	2,104
Other	23	13
Total intangible assets	698	2,394
Investments and other assets		
Investment securities	746	1,092
Retirement benefit asset	474	478
Deferred tax assets	193	985
Other	514	521
Allowance for doubtful accounts	(0)	(85)
Total investments and other assets	1,927	2,990
Total non-current assets	24,079	30,469
Total assets	62,775	71,047

	As of March 31, 2025	As of March 31, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	1,344	1,988
Lease liabilities	354	238
Accounts payable - other	1,039	1,246
Accrued expenses	619	687
Income taxes payable	458	1,017
Contract liabilities	152	152
Provision for bonuses	744	932
Provision for loss on sublease	28	7
Provision for bonuses for directors (and other officers)	118	95
Other	306	322
Total current liabilities	5,168	6,689
Non-current liabilities		
Lease liabilities	1,084	1,023
Retirement benefit liability	112	137
Deferred tax liabilities	35	448
Provision for loss on sublease	7	-
Other	151	175
Total non-current liabilities	1,390	1,785
Total liabilities	6,559	8,475
Net assets		
Shareholders' equity		
Share capital	8,080	8,080
Capital surplus	2,042	2,022
Retained earnings	42,510	46,991
Treasury shares	(3,233)	(2,526)
Total shareholders' equity	49,399	54,568
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	410	647
Foreign currency translation adjustment	5,460	7,152
Total accumulated other comprehensive income	5,870	7,799
Share acquisition rights	179	53
Non-controlling interests	766	150
Total net assets	56,216	62,571
Total liabilities and net assets	62,775	71,047

Consolidated statement of income

(Millions of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Net sales	38,069	42,540
Cost of sales	20,598	23,185
Gross profit	17,470	19,355
Selling, general and administrative expenses	12,183	13,190
Operating profit	5,287	6,164
Non-operating income		
Interest income	398	195
Dividend income	20	24
Foreign exchange gains	-	167
Rental income from non-current assets	5	1
Gain on sale of scraps	87	77
Other	32	86
Total non-operating income	543	553
Non-operating expenses		
Interest expenses	77	69
Rental expenses on non-current assets	1	-
Loss on valuation of inventories	-	83
Compensation expenses	15	33
Foreign exchange losses	259	-
Other	30	48
Total non-operating expenses	385	235
Ordinary profit	5,446	6,482
Extraordinary income		
Gain on sale of non-current assets	45	29
Gain on sale of investment securities	2	1
Gain on reversal of share acquisition rights	-	1
Compensation income	44	-
Other	1	-
Total extraordinary income	94	32
Extraordinary losses		
Loss on sale of non-current assets	21	4
Impairment losses	34	-
Business restructuring expenses	232	187
Other	0	-
Total extraordinary losses	288	191
Profit before income taxes	5,252	6,323
Income taxes - current	1,214	1,482
Income taxes - deferred	(22)	(444)
Total income taxes	1,192	1,038
Profit	4,059	5,285
Profit attributable to non-controlling interests	116	52
Profit attributable to owners of parent	3,943	5,233

Consolidated statement of comprehensive income

(Millions of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Profit	4,059	5,285
Other comprehensive income		
Valuation difference on available-for-sale securities	124	237
Foreign currency translation adjustment	(175)	1,705
Total other comprehensive income	(51)	1,942
Comprehensive income	4,008	7,228
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,928	7,162
Comprehensive income attributable to non-controlling interests	80	66

Consolidated statement of changes in equity

Fiscal year ended March 31, 2025

(Millions of yen)

	Shareholders' equity					Accumulated other comprehensive income		
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Total accumulated other comprehensive income
Balance at beginning of period	8,080	2,013	39,096	(3,257)	45,933	286	5,599	5,886
Changes during period								
Dividends of surplus			(529)		(529)			
Profit attributable to owners of parent			3,943		3,943			
Purchase of treasury shares				(1)	(1)			
Disposal of treasury shares								
Restricted stock payment		28		24	52			
Purchase of shares of consolidated subsidiaries								
Net changes in items other than shareholders' equity						124	(139)	(15)
Total changes during period	-	28	3,413	23	3,465	124	(139)	(15)
Balance at end of period	8,080	2,042	42,510	(3,233)	49,399	410	5,460	5,870

	Share acquisition rights	Non-controlling interests	Total net assets
Balance at beginning of period	120	727	52,667
Changes during period			
Dividends of surplus			(529)
Profit attributable to owners of parent			3,943
Purchase of treasury shares			(1)
Disposal of treasury shares			
Restricted stock payment			52
Purchase of shares of consolidated subsidiaries			
Net changes in items other than shareholders' equity	59	39	82
Total changes during period	59	39	3,548
Balance at end of period	179	766	56,216

Consolidated statement of changes in equity

Fiscal year ended March 31, 2026

(Millions of yen)

	Shareholders' equity					Accumulated other comprehensive income		
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Total accumulated other comprehensive income
Balance at beginning of period	8,080	2,042	42,510	(3,233)	49,399	410	5,460	5,870
Changes during period								
Dividends of surplus			(752)		(752)			
Profit attributable to owners of parent			5,233		5,233			
Purchase of treasury shares				(1)	(1)			
Disposal of treasury shares		92		684	776			
Restricted stock payment		4		24	29			
Purchase of shares of consolidated subsidiaries		(117)			(117)			
Net changes in items other than shareholders' equity						237	1,691	1,928
Total changes during period	-	(20)	4,480	707	5,168	237	1,691	1,928
Balance at end of period	8,080	2,022	46,991	(2,526)	54,568	647	7,152	7,799

	Share acquisition rights	Non-controlling interests	Total net assets
Balance at beginning of period	179	766	56,216
Changes during period			
Dividends of surplus			(752)
Profit attributable to owners of parent			5,233
Purchase of treasury shares			(1)
Disposal of treasury shares			776
Restricted stock payment			29
Purchase of shares of consolidated subsidiaries			(117)
Net changes in items other than shareholders' equity	(125)	(616)	1,186
Total changes during period	(125)	(616)	6,355
Balance at end of period	53	150	62,571

Consolidated statement of cash flows

(Millions of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit before income taxes	5,252	6,323
Depreciation	2,417	2,390
Impairment losses	34	-
Increase (decrease) in provision for bonuses	4	157
Increase (decrease) in provision for bonuses for directors (and other officers)	30	(23)
Increase (decrease) in allowance for doubtful accounts	2	82
Increase (decrease) in retirement benefit liability	15	9
Interest and dividend income	(418)	(220)
Compensation income	(44)	-
Gain on reversal of share acquisition rights	-	(1)
Loss (gain) on sale of non-current assets	(24)	(25)
Loss (gain) on sale of investment securities	(2)	(1)
Business restructuring expenses	232	187
Decrease (increase) in trade receivables	786	534
Decrease (increase) in inventories	(237)	(485)
Increase (decrease) in trade payables	62	364
Increase/decrease in consumption taxes payable/consumption taxes refund receivable	135	(763)
Increase (decrease) in accounts payable - other, and accrued expenses	(339)	(23)
Other, net	517	(126)
Subtotal	8,424	8,380
Interest and dividends received	424	221
Proceeds from compensation	44	-
Interest paid	(35)	(69)
Income taxes paid	(1,519)	(1,351)
Extra retirement payments	(210)	(188)
Net cash provided by (used in) operating activities	7,129	6,992

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Cash flows from investing activities		
Payments into time deposits	(64)	(16)
Proceeds from withdrawal of time deposits	142	16
Purchase of property, plant and equipment	(6,650)	(5,524)
Proceeds from sale of property, plant and equipment	51	181
Purchase of intangible assets	(293)	(1,567)
Short-term loan advances	(1)	-
Purchase of investment securities	(9)	-
Proceeds from sale of investment securities	2	1
Other, net	(65)	17
Net cash provided by (used in) investing activities	(6,887)	(6,891)
Cash flows from financing activities		
Repayments of lease liabilities	(257)	(241)
Purchase of treasury shares	(1)	(1)
Dividends paid	(528)	(720)
Dividends paid to non-controlling interests	(40)	(43)
Proceeds from exercise of employee share options	-	636
Purchase of shares of subsidiaries not resulting in change in scope of consolidation	-	(755)
Net cash provided by (used in) financing activities	(828)	(1,125)
Effect of exchange rate change on cash and cash equivalents	(73)	788
Net increase (decrease) in cash and cash equivalents	(660)	(236)
Cash and cash equivalents at beginning of period	24,696	24,035
Cash and cash equivalents at end of period	24,035	23,799

(Notes on segment information, etc.)

1. Overview of Reporting Segments

The Company's reporting segments are those for which segregated financial information is available and is subject to periodic review by the Corporate Strategy Committee in order to determine the allocation of management resources.

The Company is comprised of segments by market and application, with four reporting segments: Semiconductor, Life Science, Digital Communication, and Energy Saving Solution.

The products that belong to each reporting segment are as follows:

segment	Product Contents
Semiconductor Peripherals Business	Sockets for various IC tests, burn-in sockets
Life Science Business	Life Sciences Products
Digital Communication Business	Diffusion lenses for optical communication devices and LEDs
Energy Saving Solution Business	Automotive Equipment, OA, Instruments, Housing Equipment

2. Information on the amount of sales, profits or losses, assets, liabilities, and other items for each reporting segment

The previous fiscal year (April 1, 2024 to March 31, 2025)

(Millions of yen)

	Semiconductor Peripherals Business	Life Science Business	Digital Communication Business	Energy Saving Solution Business	Total
Sales					
Revenues from external customers	16,123	3,054	4,893	13,998	38,069
Transactions with other segments	-	-	-	-	-
Total	16,123	3,054	4,893	13,998	38,069
Segment Profit	1,529	453	2,484	820	5,287

Note: 1 The total amount of segment profit is consistent with operating income in the consolidated statements of income.

2 Segment assets and liabilities are not included because they are not included in the determination of the allocation of management resources and the evaluation of business performance.

The current fiscal year (April 1, 2025 to March 31, 2026)

(Millions of yen)

	Semiconductor Peripherals Business	Life Science Business	Digital Communication Business	Energy Saving Solution Business	Total
Sales					
Revenues from external customers	23,603	3,083	1,652	14,201	42,540
Transactions with other segments	-	-	-	-	-
Total	23,603	3,083	1,652	14,201	42,540
Segment profit (loss)	4,974	432	(284)	1,041	6,164

Note: 1 The total amount of segment profit or loss (loss) is consistent with operating income in the consolidated statements of income.

2 Segment assets and liabilities are not included because they are not included in the determination of the allocation of management resources and the evaluation of business performance.