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Notice Concerning Revision of Earnings Forecast

Enplas Corporation ("Enplas", head office: Saitama, president: Daisuke Yokota) hereby announces that in light of the recent business performance trends, Enplas has revised the consolidated earnings forecast for the fiscal year ending March 31, 2026, announced on October 27, 2025, as follows.

1. Revision of consolidated earnings forecast for the fiscal year ending March 31, 2026

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Earnings per share
Previous forecast (A)	Million yen 41,000	Million yen 5,300	Million yen 5,500	Million yen 4,100	yen 462.21
Revised forecast (B)	42,500	6,300	6,500	4,700	523.14
Difference (B－A)	1,500	1,000	1,000	600	
Rate of change (%)	3.7	18.9	18.2	14.6	
<Reference> Results for the fiscal year ended March 31, 2025	38,069	5,287	5,446	3,943	446.47

2. Reason for the revision

In terms of the consolidated earnings forecast for the nine-months period ending December 31, 2025, the Semiconductor Business is running ahead of previous forecast. This is mainly because demand has increased for AI-server sockets supplied to major GPU manufacturers, and for ASIC-related projects for hyperscalers. In the automotive, sales also grew thanks to new customer wins that expanded our market share.

In terms of the consolidated earnings forecast for the fiscal year ending March 31, 2026, the Semiconductor business is performing well, and strong demand for AI-server sockets is expected to continue. As a result, net sales, operating income, ordinary income, and profit attributable to owners of parent are expected to exceed the previous forecast.

Furthermore, based on the above performance outlook, Enplas will accelerate growth investments in new businesses and innovations to achieve our mid-term management plan.



Reference:

Sales forecast by segment (April 1, 2025 – March 31, 2026)

(Million of yen)

	Previous forecast	Revised forecast	Difference
Semiconductor Business	22,000	23,700	1,700
Life Science Business	3,000	3,000	0
Digital Communication Business	2,000	1,800	△200
Energy Saving Solution Business	14,000	14,000	0
Total	41,000	42,500	1,500

Notice:

1. This announcement contains forward-looking statements. These forward-looking statements are based on Enplas's current assumptions, expectations and beliefs in light of the information currently possessed by it and involve known and unknown risks, uncertainties and other factors. Such risks, uncertainties and other factors may cause Enplas's actual results, financial position or cash flows to be materially different from any future results, financial position or cash flows expressed or implied by these forward-looking statements. These risks, uncertainties and other factors referred to above include, but are not limited to, those contained in Enplas's latest Annual Securities Report and Quarterly Securities Report, and Enplas undertakes no obligation to publicly update or revise any forward-looking statements.

2. The official version of this announcement was published in Japanese. An unofficial English translation is provided for the convenience of overseas investors. For any discrepancies between the Japanese and English versions, the Japanese version shall prevail.