

January 30, 2026

Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)

Company name: Enplas Corporation
 Listing: Tokyo Stock Exchange
 Securities code: 6961
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended								
December 31, 2025	32,374	12.4	5,200	27.3	5,378	24.8	3,876	35.0
December 31, 2024	28,805	3.0	4,084	14.9	4,310	11.3	2,872	25.8

Note: Comprehensive income For the nine months ended December 31, 2025: ¥5,391 million [28.9%]
 For the nine months ended December 31, 2024: ¥4,183 million [21.3%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended		
December 31, 2025	437.05	432.40
December 31, 2024	325.21	320.24

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of				
December 31, 2025	67,460	60,575	89.5	6,716.64
March 31, 2025	62,775	56,216	88.0	6,255.78

Reference: Equity
 As of December 31, 2025: ¥60,343 million
 As of March 31, 2025: ¥55,270 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	30.00	-	40.00	70.00
Fiscal year ending March 31, 2026	-	45.00	-		
Fiscal year ending March 31, 2026 (Forecast)				45.00	90.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

For the consolidated earnings forecast, please refer to the "Notice of Revision of Full-Year Earnings Forecast" announced today (January 30, 2026).

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	42,500	11.6	6,300	19.1	6,500	19.3	4,700	19.2	523.14

Note: Revisions to the earnings forecasts most recently announced: Yes

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	9,732,897 shares
As of March 31, 2025	9,732,897 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	748,648 shares
As of March 31, 2025	897,833 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	8,869,476 shares
Nine months ended December 31, 2024	8,832,460 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for the use of earnings forecasts, please refer to Appendix P.3 "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

(How to obtain supplementary explanatory materials for financial results)

The Company plans to hold a briefing for institutional investors and analysts on Friday, January 30, 2026. The financial results presentation material to be distributed at this meeting will be posted on the Company's website promptly after the briefing.

Business Results

The results for each segment are as follows.

Semiconductor business

Sales increased due to growing demand for servers and automotive applications. Demand for servers and automotive applications, on which we are focusing, is expected to continue to grow in the medium term. In particular, demand for sockets for AI servers is expected to increase, not only from major GPU manufacturers but also from hyperscalers related to ASICs. We are actively developing solutions to further enhance our competitiveness. Additionally, we will continue to focus on technological development of Test sockets for future growth.

As a result, sales were 17,851 million yen, up by 48.9% YoY. Operating profit was 4,159 million yen, up by 274.9% YoY.

Life Science business

Sales temporarily increased due to the discontinuation of some mass-produced products.

As a result, sales were 2,882 million yen, up by 36.7% YoY. Operating profit was 485 million yen, up by 282.1% YoY.

Digital communications business

In optical fiber lens, although mass production of next-generation products in high-end areas such as AI applications has launched, sales decreased due to delayed timing, and delays in the launch of new lens connector products. We are advancing the development of next-generation products to meet future demand for higher-speed communications and market expansion. In LED diffusion lens, sales decreased due to the continued decline in demand from the LCD TV market. We will continue to enhance marketing activities to bring innovation to the display market with new approaches.

As a result, sales were 1,170 million yen, down by 71.5% YoY. Operating loss was 161 million yen, compared with the operating profit of 2,221 million yen for the same period of the previous fiscal year.

Energy Saving Solution business

Sales for automotive components increased due to the expansion of our low-noise, high-efficiency gear solution business, which we are focusing on.

Sales for printer components decreased due to a reactionary decline in demand. We will continue to promote our low-noise, high-efficiency gear solutions business for automotive electrification, on which we are focusing, while also promoting the development of new products in new areas.

As a result, sales were 10,469 million yen, down by 1.2% YoY. Operating profit was 718 million yen, up by 14.8% YoY.

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	24,050	21,701
Notes and accounts receivable - trade	8,807	10,060
Finished goods	1,266	1,071
Work in process	782	679
Raw materials and supplies	2,015	2,665
Consumption taxes refund receivable	815	909
Income taxes refund receivable	158	328
Other	809	1,019
Allowance for doubtful accounts	(11)	(15)
Total current assets	38,695	38,418
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	3,904	4,140
Machinery, equipment and vehicles, net	2,833	2,491
Tools, furniture and fixtures, net	1,266	1,224
Land	6,871	6,885
Right-of-use assets, net	1,396	1,222
Construction in progress	5,180	9,250
Total property, plant and equipment	21,453	25,215
Intangible assets		
Software	152	275
Other	546	1,444
Total intangible assets	698	1,720
Investments and other assets	1,927	2,106
Total non-current assets	24,079	29,042
Total assets	62,775	67,460

	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Accounts payable - trade	1,344	1,676
Lease liabilities	354	308
Accounts payable - other	1,039	806
Accrued expenses	619	599
Income taxes payable	458	806
Contract liabilities	152	170
Provision for bonuses	744	560
Provision for loss on sublease	28	15
Provision for bonuses for directors (and other officers)	118	65
Other	306	555
Total current liabilities	5,168	5,564
Non-current liabilities		
Lease liabilities	1,084	954
Retirement benefit liability	112	121
Deferred tax liabilities	35	106
Provision for loss on sublease	7	-
Other	151	137
Total non-current liabilities	1,390	1,320
Total liabilities	6,559	6,885
Net assets		
Shareholders' equity		
Share capital	8,080	8,080
Capital surplus	2,042	1,999
Retained earnings	42,510	45,634
Treasury shares	(3,233)	(2,696)
Total shareholders' equity	49,399	53,017
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	410	593
Foreign currency translation adjustment	5,460	6,733
Total accumulated other comprehensive income	5,870	7,326
Share acquisition rights	179	88
Non-controlling interests	766	142
Total net assets	56,216	60,575
Total liabilities and net assets	62,775	67,460

Quarterly consolidated statement of income

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	28,805	32,374
Cost of sales	15,505	17,575
Gross profit	13,300	14,798
Selling, general and administrative expenses	9,216	9,598
Operating profit	4,084	5,200
Non-operating income		
Interest income	334	144
Dividend income	20	24
Foreign exchange gains	-	40
Gain on sale of scraps	63	53
Other	24	32
Total non-operating income	442	295
Non-operating expenses		
Interest expenses	59	52
Compensation expenses	15	-
Foreign exchange losses	121	-
Other	19	65
Total non-operating expenses	216	118
Ordinary profit	4,310	5,378
Extraordinary income		
Gain on sale of non-current assets	21	15
Gain on sale of investment securities	2	-
Gain on reversal of share acquisition rights	-	1
Compensation income	44	-
Other	1	-
Total extraordinary income	70	16
Extraordinary losses		
Loss on sale of non-current assets	17	1
Business restructuring expenses	233	185
Total extraordinary losses	250	186
Profit before income taxes	4,130	5,208
Income taxes - current	1,076	1,275
Income taxes - deferred	103	11
Total income taxes	1,180	1,287
Profit	2,949	3,921
Profit attributable to non-controlling interests	77	44
Profit attributable to owners of parent	2,872	3,876

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Profit	2,949	3,921
Other comprehensive income		
Valuation difference on available-for-sale securities	97	183
Foreign currency translation adjustment	1,135	1,286
Total other comprehensive income	1,233	1,469
Comprehensive income	4,183	5,391
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	4,089	5,332
Comprehensive income attributable to non-controlling interests	93	58

(Notes on segment information, etc.)

Segment Information

I. The nine months of the previous fiscal year (April 1, 2024 to December 31, 2024)

Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Semiconductor Business	Life Science Business	Digital Communication Business	Energy Saving Solution Business	Total
Sales					
Revenues from external customers	11,986	2,109	4,109	10,599	28,805
Transactions with other segments	-	-	-	-	-
Total	11,986	2,109	4,109	10,599	28,805
Segment Profit	1,109	126	2,221	625	4,084

Note: The total amount of segment profit is consistent with operating income in the quarterly consolidated statements of income.

II. The nine months of the current fiscal year (April 1, 2025 to December 31, 2025)

Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Semiconductor Business	Life Science Business	Digital Communication Business	Energy Saving Solution Business	Total
Sales					
Revenues from external customers	17,851	2,882	1,170	10,469	32,374
Transactions with other segments	-	-	-	-	-
Total	17,851	2,882	1,170	10,469	32,374
Segment profit (loss)	4,159	485	(161)	718	5,200

Note: The total amount of segment profit or loss (loss) is consistent with operating income in the quarterly consolidated statements of income.