

Translation

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## Summary of Consolidated Financial Results for the Nine Months Ended December 31, 2018 (Based on Japanese GAAP)

January 25, 2019

Company name: Enplas Corporation  
 Stock exchange listing: Tokyo  
 Stock code: 6961 URL <https://www.enplas.co.jp>  
 Representative: President Daisuke Yokota  
 Executive Officer / General Manager Kiyotaka Hoshino  
 Group Financial Office TEL 03-6268-0259  
 Scheduled date to file Quarterly Securities Report: February 7, 2019  
 Scheduled date to commence dividend payments: –  
 Preparation of supplementary material on quarterly financial results: Yes  
 Holding of quarterly financial results meeting: Yes (for institutional investors)

(Amounts less than one million yen are rounded down)

### 1. Consolidated financial results for the nine months ended December 31, 2018 (from April 1, 2018 to December 31, 2018)

#### (1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2018	23,781	(7.4)	1,542	(59.1)	1,844	(48.8)	1,096	(56.9)
Nine months ended December 31, 2017	25,678	3.0	3,772	7.4	3,603	0.3	2,544	(46.7)

	Earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended December 31, 2018	85.67	–
Nine months ended December 31, 2017	198.85	198.21

#### (2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of December 31, 2018	56,840	52,355	91.5	4,062.93
As of March 31, 2018	57,118	52,258	91.0	4,062.72

### 2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2018	–	40.00	–	40.00	80.00
Year ending March 31, 2019	–	40.00	–		
Year ending March 31, 2019 (Forecast)				40.00	80.00

### 3. Forecast of consolidated financial results for the year ending March 31, 2019 (from April 1, 2018 to March 31, 2019)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	34,000	2.1	3,300	(24.5)	3,300	(14.2)	2,300	(9.3)	179.76

4. Notes

- (1) Changes in significant subsidiaries during the nine months ended December 31, 2018  
(changes in specified subsidiaries resulting in the change in scope of consolidation): No
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: No
  - Changes in accounting policies due to other reasons: No
  - Changes in accounting estimates: No
  - Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2018	18,232,897 shares	As of March 31, 2018	18,232,897 shares
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Number of treasury shares at the end of the period

As of December 31, 2018	5,437,856 shares	As of March 31, 2018	5,437,665 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2018	12,795,145 shares	Nine months ended December 31, 2017	12,796,731 shares
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**Quarterly consolidated financial statements**  
**Consolidated balance sheets**

(Millions of yen)

	As of March 31, 2018	As of December 31, 2018
Assets		
Current assets		
Cash and deposits	24,798	24,812
Notes and accounts receivable - trade	6,835	6,503
Securities	200	—
Finished goods	915	1,129
Work in process	548	535
Raw materials and supplies	1,510	1,377
Other	1,672	1,138
Allowance for doubtful accounts	(10)	(8)
Total current assets	36,470	35,487
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	3,191	3,086
Machinery, equipment and vehicles, net	2,001	1,800
Land	6,783	6,792
Other, net	1,363	1,557
Total property, plant and equipment	13,339	13,237
Intangible assets		
Software	367	362
Goodwill	1,919	1,568
Other	457	349
Total intangible assets	2,744	2,280
Investments and other assets	4,564	5,835
Total non-current assets	20,647	21,353
Total assets	57,118	56,840

(Millions of yen)

	As of March 31, 2018	As of December 31, 2018
<b>Liabilities</b>		
Current liabilities		
Accounts payable - trade	1,271	1,113
Accounts payable - other	936	779
Income taxes payable	406	293
Provision for bonuses	554	337
Provision for directors' bonuses	51	43
Other	798	901
Total current liabilities	4,018	3,469
Non-current liabilities		
Net defined benefit liability	32	44
Provision for directors' retirement benefits	15	–
Provision for loss on litigation	469	474
Other	323	496
Total non-current liabilities	841	1,015
Total liabilities	4,860	4,485
<b>Net assets</b>		
Shareholders' equity		
Capital stock	8,080	8,080
Capital surplus	7,569	7,569
Retained earnings	49,736	49,760
Treasury shares	(13,997)	(13,997)
Total shareholders' equity	51,389	51,412
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	447	314
Foreign currency translation adjustment	146	257
Total accumulated other comprehensive income	594	572
Share acquisition rights	165	244
Non-controlling interests	109	125
Total net assets	52,258	52,355
Total liabilities and net assets	57,118	56,840

**Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)**

**Consolidated statements of income (cumulative)**

(Millions of yen)

	Nine months ended December 31, 2017	Nine months ended December 31, 2018
Net sales	25,678	23,781
Cost of sales	13,553	13,583
Gross profit	12,125	10,197
Selling, general and administrative expenses	8,352	8,655
Operating profit	3,772	1,542
Non-operating income		
Interest income	41	109
Dividend income	17	18
Foreign exchange gains	–	324
Gain on sales of scraps	29	23
Other	65	42
Total non-operating income	155	519
Non-operating expenses		
Foreign exchange losses	118	–
Rent expenses on non-current assets	15	17
Share of loss of entities accounted for using equity method	184	195
Other	5	4
Total non-operating expenses	324	217
Ordinary profit	3,603	1,844
Extraordinary income		
Gain on sales of non-current assets	9	6
Total extraordinary income	9	6
Extraordinary losses		
Loss on sales of non-current assets	4	1
Provision for loss on litigation	38	1
Impairment loss	–	71
Total extraordinary losses	43	74
Profit before income taxes	3,569	1,776
Income taxes - current	741	713
Income taxes - deferred	253	(71)
Total income taxes	995	642
Profit	2,573	1,134
Profit attributable to non-controlling interests	29	38
Profit attributable to owners of parent	2,544	1,096

**Consolidated statements of comprehensive income (cumulative)**

(Millions of yen)

	Nine months ended December 31, 2017	Nine months ended December 31, 2018
Profit	2,573	1,134
Other comprehensive income		
Valuation difference on available-for-sale securities	129	(132)
Foreign currency translation adjustment	454	134
Remeasurements of defined benefit plans, net of tax	(30)	–
Share of other comprehensive income of entities accounted for using equity method	10	(24)
Total other comprehensive income	563	(22)
Comprehensive income	3,137	1,112
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,106	1,074
Comprehensive income attributable to non-controlling interests	31	37