

Translation

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## Summary of Consolidated Financial Results for the Nine Months Ended December 31, 2013 (Based on Japanese GAAP)

January 30, 2014

Company name Enplas Corporation  
 Stock exchange listing Tokyo  
 Stock Code 6961 URL <http://www.enplas.com>  
 Representative President Daisuke Yokota  
 Executive Officer/Manager  
 Corporate & Administration Division Kiyotaka Hoshino TEL 048-253-3131  
 Group Service Center  
 Finance & Accounting Dept.  
 Scheduled date to file Quarterly Securities Report February 10, 2014  
 Scheduled date to commence dividend payments -  
 Preparation of supplementary material on quarterly earnings yes  
 Holding of quarterly earnings performance review yes (for institutional investors)

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the nine months ended December 31, 2013 (from April 1, 2013 to December 31, 2013)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2013	29,411	57.5	9,231	202.8	9,802	202.6	7,002	103.3
Nine months ended December 31, 2012	18,677	26.6	3,049	405.6	3,239	425.5	3,443	-

	Net income per share	Diluted net income per share
	Yen	Yen
Nine months ended December 31, 2013	483.07	476.63
Nine months ended December 31, 2012	243.84	239.92

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of December 31, 2013	47,953	41,330	86.0	2,831.21
As of March 31, 2013	38,661	33,645	86.6	2,328.03

2. Cash dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2013	-	20.00	-	20.00	40.00
Year ending March 31, 2014	-	30.00	-		
Year ending March 31, 2014 (Forecast)				30.00	60.00

3. Forecast for the year ending March 31, 2014 (from April 1, 2013 to March 31, 2014)

Percentages indicate year-on-year changes

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	40,000	52.4	13,000	185.4	13,000	163.6	9,500	68.6	655.39

4. Notes

- (1) Changes in significant subsidiaries during the nine months ended December 31, 2013  
(changes in specified subsidiaries resulting in the change in scope of consolidation): yes
- (2) Application of special accounting for preparing quarterly consolidated financial statements: no
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements after error corrections
- Changes in accounting policies due to revisions to accounting standards and other regulations: no
  - Changes in accounting policies due to other reasons: no
  - Changes in accounting estimates: no
  - Restatement of prior period financial statements after error corrections: no

(4) Number of issued shares

Total number of issued shares at the end of the period (including treasury stock)

As of December 31, 2013	20,232,897 shares	As of March 31, 2013	20,232,897 shares
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Number of shares of treasury stock at the end of the period

As of December 31, 2013	5,670,203 shares	As of March 31, 2013	5,848,946 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2013	14,495,205 shares	Nine months ended December 31, 2012	14,123,355 shares
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**Quarterly consolidated financial statements**  
**Consolidated balance sheets**

(Thousands of yen)

	As of March 31, 2013	As of December 31, 2013
Assets		
Current assets		
Cash and deposits	13,388,873	18,163,725
Notes and accounts receivable-trade	6,267,226	7,863,063
Securities	2,999,973	5,500,000
Finished goods	609,385	692,585
Work in process	619,655	830,740
Raw materials and supplies	583,387	648,103
Other	2,705,454	1,719,968
Allowance for doubtful accounts	(7,210)	(6,018)
Total current assets	27,166,745	35,412,168
Noncurrent assets		
Property, plant and equipment		
Buildings and structures, net	3,533,947	3,469,797
Machinery, equipment and vehicles, net	2,572,232	2,733,115
Land	2,692,924	2,708,198
Other, net	1,444,558	1,394,258
Total property, plant and equipment	10,243,663	10,305,369
Intangible assets		
Software	492,505	484,889
Other	59,472	154,328
Total intangible assets	551,977	639,218
Investments and other assets, gross	699,082	1,597,116
Total noncurrent assets	11,494,723	12,541,704
Total assets	38,661,469	47,953,873

(Thousands of yen)

	As of March 31, 2013	As of December 31, 2013
<b>Liabilities</b>		
Current liabilities		
Accounts payable-trade	1,560,338	1,574,149
Current portion of long-term loans payable	199,992	199,992
Income taxes payable	645,004	1,907,611
Provision for bonuses	422,432	368,503
Provision for directors' bonuses	135,749	187,681
Other	1,496,161	1,814,446
Total current liabilities	4,459,678	6,052,384
Noncurrent liabilities		
Long-term loans payable	500,020	350,026
Provision for retirement benefits	10,425	22,027
Provision for directors' retirement benefits	14,677	18,002
Other	31,458	181,001
Total noncurrent liabilities	556,581	571,057
Total liabilities	5,016,259	6,623,441
<b>Net assets</b>		
Shareholders' equity		
Capital stock	8,080,454	8,080,454
Capital surplus	10,190,269	10,318,905
Retained earnings	24,069,974	30,349,663
Treasury stock	(8,361,816)	(8,108,402)
Total shareholders' equity	33,978,882	40,640,620
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	53,583	129,880
Foreign currency translation adjustment	(546,152)	459,550
Total accumulated other comprehensive income	(492,568)	589,430
Subscription rights to shares	132,664	66,308
Minority interests	26,231	34,072
Total net assets	33,645,209	41,330,432
Total liabilities and net assets	38,661,469	47,953,873

**Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)**

**Consolidated statements of income (cumulative)**

(Thousands of yen)

	Nine months ended December 31, 2012	Nine months ended December 31, 2013
Net sales	18,677,878	29,411,815
Cost of sales	10,596,258	13,696,305
Gross profit	8,081,619	15,715,510
Selling, general and administrative expenses	5,032,517	6,484,034
Operating income	3,049,102	9,231,475
Non-operating income		
Interest income	21,031	20,490
Dividends income	12,815	12,842
Foreign exchange gains	54,547	368,142
Gain on sales of scraps	68,376	135,717
Other	54,707	65,758
Total non-operating income	211,479	602,950
Non-operating expenses		
Rent expenses on noncurrent assets	14,414	27,014
Other	6,480	5,033
Total non-operating expenses	20,894	32,048
Ordinary income	3,239,686	9,802,378
Extraordinary income		
Gain on sales of noncurrent assets	9,520	21,282
Reversal of provision for loss on closing of plants	757,000	-
Other	1,936	-
Total extraordinary income	768,456	21,282
Extraordinary loss		
Loss on valuation of investment securities	35,169	-
Loss on sales of noncurrent assets	6,732	3,699
Business restructuring expenses	6,290	-
Impairment loss	158,532	-
Total extraordinary losses	206,724	3,699
Income before income taxes and minority interests	3,801,418	9,819,961
Income taxes-current	698,784	2,625,508
Income taxes-deferred	(343,020)	186,597
Total income taxes	355,763	2,812,106
Income before minority interests	3,445,654	7,007,855
Minority interests in income	1,835	5,616
Net income	3,443,819	7,002,238

**Consolidated statements of comprehensive income (cumulative)**

(Thousands of yen)

	Nine months ended December 31, 2012	Nine months ended December 31, 2013
Income before minority interests	3,445,654	7,007,855
Other comprehensive income		
Valuation difference on available-for-sale securities	(621)	76,296
Foreign currency translation adjustment	430,905	1,009,367
Total other comprehensive income	430,283	1,085,664
Comprehensive income	3,875,938	8,093,519
Comprehensive income attributable to		
Comprehensive income attributable to owners of the parent	3,872,334	8,084,238
Comprehensive income attributable to minority interests	3,603	9,281