

Translation

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Summary of Consolidated Financial Results for the Six Months Ended September 30, 2015 (Based on Japanese GAAP)

October 26, 2015

Company name: Enplas Corporation
 Stock exchange listing: Tokyo
 Stock code: 6961 URL <http://www.enplas.com>
 Representative: President Daisuke Yokota
 Executive Officer / Manager
 Inquiries: Corporate & Administration Division Group Shigeya Fujita TEL 03-6268-0259
 Financial Office
 Scheduled date to file Quarterly Securities Report: November 6, 2015
 Scheduled date to commence dividend payments: December 1, 2015
 Preparation of supplementary material on quarterly financial results: Yes
 Holding of quarterly financial results meeting: Yes (for institutional investors)

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the six months ended September 30, 2015 (from April 1, 2015 to September 30, 2015)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2015	19,442	(2.8)	5,239	(7.2)	5,363	(8.9)	3,758	(5.4)
Six months ended September 30, 2014	19,998	(0.8)	5,644	(13.1)	5,887	(12.7)	3,973	(24.0)

	Earnings per share		Diluted earnings per share	
	Yen		Yen	
Six months ended September 30, 2015	282.23		282.10	
Six months ended September 30, 2014	270.55		269.75	

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of September 30, 2015	51,208	46,536	90.8	3,632.65
As of March 31, 2015	53,899	48,562	90.0	3,516.43

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen				
Year ended March 31, 2015	—	40.00	—	40.00	80.00
Year ending March 31, 2016	—	40.00	—	—	—
Year ending March 31, 2016 (Forecast)	—	—	—	40.00	80.00

3. Forecast of consolidated financial results for the year ending March 31, 2016 (from April 1, 2015 to March 31, 2016)

Percentages indicate year-on-year changes

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	40,000	0.9	11,000	2.1	11,000	(2.2)	7,600	(4.1)	593.89

4. Notes

- (1) Changes in significant subsidiaries during the six months ended September 30, 2015
(changes in specified subsidiaries resulting in the change in scope of consolidation): No
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2015	18,232,897 shares	As of March 31, 2015	18,232,897 shares
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Number of treasury shares at the end of the period

As of September 30, 2015	5,435,807 shares	As of March 31, 2015	4,435,687 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2015	13,317,321 shares	Six months ended September 30, 2014	14,688,679 shares
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Quarterly consolidated financial statements
Consolidated balance sheets

(Millions of yen)

	As of March 31, 2015	As of September 30, 2015
Assets		
Current assets		
Cash and deposits	23,525	21,415
Notes and accounts receivable - trade	7,462	7,523
Securities	4,500	5,000
Finished goods	826	799
Work in process	584	495
Raw materials and supplies	795	1,050
Other	2,220	1,450
Allowance for doubtful accounts	(9)	(7)
Total current assets	39,905	37,728
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	3,357	3,286
Machinery, equipment and vehicles, net	2,946	2,795
Land	2,946	2,911
Other, net	1,322	1,199
Total property, plant and equipment	10,573	10,194
Intangible assets		
Goodwill	209	189
Software	616	640
Other	49	20
Total intangible assets	875	850
Investments and other assets	2,545	2,434
Total non-current assets	13,993	13,479
Total assets	53,899	51,208

(Millions of yen)

	As of March 31, 2015	As of September 30, 2015
Liabilities		
Current liabilities		
Accounts payable - trade	1,743	1,231
Current portion of long-term loans payable	199	200
Income taxes payable	560	802
Provision for bonuses	653	622
Provision for directors' bonuses	150	98
Other	1,666	1,414
Total current liabilities	4,974	4,368
Non-current liabilities		
Long-term loans payable	100	–
Net defined benefit liability	19	20
Provision for directors' retirement benefits	14	19
Other	227	263
Total non-current liabilities	362	303
Total liabilities	5,337	4,672
Net assets		
Shareholders' equity		
Capital stock	8,080	8,080
Capital surplus	7,559	7,569
Retained earnings	39,566	42,772
Treasury shares	(9,107)	(13,988)
Total shareholders' equity	46,098	44,433
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	233	311
Foreign currency translation adjustment	2,177	1,738
Remeasurements of defined benefit plans	7	4
Total accumulated other comprehensive income	2,418	2,053
Non-controlling interests	45	48
Total net assets	48,562	46,536
Total liabilities and net assets	53,899	51,208

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Millions of yen)

	Six months ended September 30, 2014	Six months ended September 30, 2015
Net sales	19,998	19,442
Cost of sales	9,250	8,953
Gross profit	10,747	10,488
Selling, general and administrative expenses	5,103	5,249
Operating income	5,644	5,239
Non-operating income		
Interest income	15	20
Dividend income	8	8
Foreign exchange gains	133	77
Gain on sales of scraps	64	67
Other	43	48
Total non-operating income	265	222
Non-operating expenses		
Rent expenses on non-current assets	18	14
Share of loss of entities accounted for using equity method	–	71
Other	3	12
Total non-operating expenses	22	98
Ordinary income	5,887	5,363
Extraordinary income		
Gain on sales of non-current assets	17	10
Other	2	–
Total extraordinary income	20	10
Extraordinary losses		
Loss on sales of non-current assets	2	5
Total extraordinary losses	2	5
Income before income taxes and minority interests	5,904	5,369
Income taxes - current	1,696	1,486
Income taxes - deferred	232	114
Total income taxes	1,928	1,601
Profit	3,976	3,768
Profit attributable to non-controlling interests	2	9
Profit attributable to owners of parent	3,973	3,758

Consolidated statements of comprehensive income (cumulative)

(Millions of yen)

	Six months ended September 30, 2014	Six months ended September 30, 2015
Profit	3,976	3,768
Other comprehensive income		
Valuation difference on available-for-sale securities	57	77
Foreign currency translation adjustment	1,088	(442)
Remeasurements of defined benefit plans, net of tax	42	(3)
Total other comprehensive income	1,188	(368)
Comprehensive income	5,164	3,399
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	5,160	3,393
Comprehensive income attributable to non-controlling interests	4	6