

Translation

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## Summary of Consolidated Financial Results for the Three Months Ended June 30, 2015 (Based on Japanese GAAP)

July 27, 2015

Company name: Enplas Corporation  
 Stock exchange listing: Tokyo  
 Stock code: 6961 URL <http://www.enplas.com>  
 Representative: President Daisuke Yokota  
 Executive Officer / Manager  
 Inquiries: Corporate & Administration Division Group Shigeya Fujita TEL 03-6268-0259  
 Financial Office  
 Scheduled date to file Quarterly Securities Report: August 6, 2015  
 Scheduled date to commence dividend payments: –  
 Preparation of supplementary material on quarterly financial results: Yes  
 Holding of quarterly financial results meeting: Yes (for institutional investors)

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the three months ended June 30, 2015 (from April 1, 2015 to June 30, 2015)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2015	9,670	(3.4)	2,738	(11.3)	2,798	(9.4)	1,933	(6.3)
Three months ended June 30, 2014	10,010	(8.7)	3,088	(24.6)	3,089	(26.7)	2,063	(35.6)

	Earnings per share		Diluted earnings per share	
	Yen		Yen	
Three months ended June 30, 2015	142.31		142.19	
Three months ended June 30, 2014	140.64		140.02	

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of June 30, 2015	54,280	48,602	89.5	3,606.51
As of March 31, 2015	53,899	48,562	90.0	3,516.43

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2015	–	40.00	–	40.00	80.00
Year ending March 31, 2016	–	–	–	–	–
Year ending March 31, 2016 (Forecast)	–	40.00	–	40.00	80.00

3. Forecast of consolidated financial results for the year ending March 31, 2016 (from April 1, 2015 to March 31, 2016)

Percentages indicate year-on-year changes

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2015	20,000	0.0	5,500	(2.6)	5,500	(6.6)	3,800	(4.4)	282.25
Full year	40,000	0.9	11,000	2.1	11,000	(2.2)	7,600	(4.1)	564.50

4. Notes

- (1) Changes in significant subsidiaries during the three months ended June 30, 2015  
 (changes in specified subsidiaries resulting in the change in scope of consolidation): No
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2015	18,232,897 shares	As of March 31, 2015	18,232,897 shares
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Number of treasury shares at the end of the period

As of June 30, 2015	4,769,607 shares	As of March 31, 2015	4,435,687 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2015	13,587,295 shares	Three months ended June 30, 2014	14,672,310 shares
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**Quarterly consolidated financial statements**  
**Consolidated balance sheets**

(Millions of yen)

	As of March 31, 2015	As of June 30, 2015
Assets		
Current assets		
Cash and deposits	23,525	26,165
Notes and accounts receivable - trade	7,462	6,814
Securities	4,500	2,500
Finished goods	826	1,038
Work in process	584	524
Raw materials and supplies	795	821
Other	2,220	2,631
Allowance for doubtful accounts	(9)	(7)
Total current assets	39,905	40,487
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	3,357	3,291
Machinery, equipment and vehicles, net	2,946	2,944
Land	2,946	2,943
Other, net	1,322	1,281
Total property, plant and equipment	10,573	10,460
Intangible assets		
Goodwill	209	206
Software	616	637
Other	49	27
Total intangible assets	875	872
Investments and other assets, gross	2,545	2,460
Total non-current assets	13,993	13,792
Total assets	53,899	54,280

(Millions of yen)

	As of March 31, 2015	As of June 30, 2015
<b>Liabilities</b>		
Current liabilities		
Accounts payable - trade	1,743	1,632
Current portion of long-term loans payable	199	199
Income taxes payable	560	509
Provision for bonuses	653	336
Provision for directors' bonuses	150	58
Other	1,666	2,666
Total current liabilities	4,974	5,404
Non-current liabilities		
Long-term loans payable	100	50
Net defined benefit liability	19	20
Provision for directors' retirement benefits	14	17
Other	227	185
Total non-current liabilities	362	273
Total liabilities	5,337	5,677
<b>Net assets</b>		
Shareholders' equity		
Capital stock	8,080	8,080
Capital surplus	7,559	7,569
Retained earnings	39,566	40,947
Treasury shares	(9,107)	(10,779)
Total shareholders' equity	46,098	45,818
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	233	290
Foreign currency translation adjustment	2,177	2,441
Remeasurements of defined benefit plans	7	5
Total accumulated other comprehensive income	2,418	2,737
Non-controlling interests	45	46
Total net assets	48,562	48,602
Total liabilities and net assets	53,899	54,280

**Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)**

**Consolidated statements of income (cumulative)**

(Millions of yen)

	Three months ended June 30, 2014	Three months ended June 30, 2015
Net sales	10,010	9,670
Cost of sales	4,435	4,353
Gross profit	5,574	5,316
Selling, general and administrative expenses	2,486	2,578
Operating income	3,088	2,738
Non-operating income		
Interest income	7	9
Dividend income	8	8
Foreign exchange gains	–	31
Gain on sales of scraps	31	42
Other	20	19
Total non-operating income	67	111
Non-operating expenses		
Rent expenses on non-current assets	8	7
Share of loss of entities accounted for using equity method	–	37
Foreign exchange losses	55	–
Other	2	7
Total non-operating expenses	66	51
Ordinary income	3,089	2,798
Extraordinary income		
Gain on sales of non-current assets	11	2
Other	2	–
Total extraordinary income	13	2
Extraordinary losses		
Loss on sales of non-current assets	1	4
Total extraordinary losses	1	4
Income before income taxes and minority interests	3,101	2,796
Income taxes - current	708	724
Income taxes - deferred	328	135
Total income taxes	1,036	859
Profit	2,064	1,936
Profit attributable to non-controlling interests	1	2
Profit attributable to owners of parent	2,063	1,933

**Consolidated statements of comprehensive income (cumulative)**

(Millions of yen)

	Three months ended June 30, 2014	Three months ended June 30, 2015
Profit	2,064	1,936
Other comprehensive income		
Valuation difference on available-for-sale securities	27	56
Foreign currency translation adjustment	(176)	265
Remeasurements of defined benefit plans, net of tax	21	(1)
Total other comprehensive income	(126)	320
Comprehensive income	1,937	2,256
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,936	2,252
Comprehensive income attributable to non-controlling interests	1	4