

Translation

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**Summary of Consolidated Financial Results
for the Nine Months Ended December 31, 2014
(Based on Japanese GAAP)**

January 30, 2015

Company name: Enplas Corporation
 Stock exchange listing: Tokyo
 Stock code: 6961 URL <http://www.enplas.com>
 Representative: President Daisuke Yokota
 Executive Officer/Manager
 Inquiries: Corporate & Administration Division Kiyotaka Hoshino TEL 048-253-3131
 Finance & Accounting Dept.
 Scheduled date to file Quarterly Securities Report: February 9, 2015
 Scheduled date to commence dividend payments: –
 Preparation of supplementary material on quarterly financial results: Yes
 Holding of quarterly financial results meeting: Yes (for institutional investors)

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the nine months ended December 31, 2014 (from April 1, 2014 to December 31, 2014)

(1) Consolidated financial results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2014	29,646	0.8	8,054	(12.8)	8,582	(12.4)	5,953	(15.0)
Nine months ended December 31, 2013	29,411	57.5	9,231	202.8	9,802	202.6	7,002	103.3

	Net income per share	Diluted net income per share
	Yen	Yen
Nine months ended December 31, 2014	405.58	404.65
Nine months ended December 31, 2013	483.07	476.63

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of December 31, 2014	54,730	49,944	91.2	3,430.13
As of March 31, 2014	50,979	43,161	84.5	2,942.46

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2014	–	30.00	–	40.00	70.00
Year ending March 31, 2015	–	40.00	–	–	–
Year ending March 31, 2015 (Forecast)	–	–	–	40.00	80.00

3. Forecast of consolidated financial results for the year ending March 31, 2015 (from April 1, 2014 to March 31, 2015)

Percentages indicate year-on-year changes

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	40,000	1.2	11,500	(7.1)	12,000	(7.1)	8,000	(12.5)	549.87

4. Notes

- (1) Changes in significant subsidiaries during the nine months ended December 31, 2014
(changes in specified subsidiaries resulting in the change in scope of consolidation): No
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2014	18,232,897 shares	As of March 31, 2014	20,232,897 shares
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Number of treasury shares at the end of the period

As of December 31, 2014	3,684,057 shares	As of March 31, 2014	5,585,977 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2014	14,679,193 shares	Nine months ended December 31, 2013	14,495,205 shares
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Quarterly consolidated financial statements
Consolidated balance sheets

(Thousands of yen)

	As of March 31, 2014	As of December 31, 2014
Assets		
Current assets		
Cash and deposits	22,038,549	22,641,540
Notes and accounts receivable - trade	6,786,493	6,889,322
Securities	5,600,000	6,700,000
Finished goods	669,843	864,439
Work in process	579,713	610,646
Raw materials and supplies	584,474	808,138
Other	2,153,644	2,342,428
Allowance for doubtful accounts	(4,939)	(7,240)
Total current assets	38,407,778	40,849,275
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	3,378,571	3,383,283
Machinery, equipment and vehicles, net	2,602,186	2,996,767
Land	2,877,803	2,943,956
Other, net	1,522,819	1,178,449
Total property, plant and equipment	10,381,382	10,502,457
Intangible assets		
Goodwill	–	250,485
Software	537,810	653,562
Other	202,346	26,756
Total intangible assets	740,156	930,804
Investments and other assets	1,450,645	2,448,428
Total non-current assets	12,572,183	13,881,690
Total assets	50,979,961	54,730,965

(Thousands of yen)

	As of March 31, 2014	As of December 31, 2014
Liabilities		
Current liabilities		
Accounts payable - trade	1,477,218	1,515,350
Current portion of long-term loans payable	199,992	199,992
Income taxes payable	3,010,722	398,982
Provision for bonuses	632,844	386,140
Provision for directors' bonuses	181,041	165,397
Other	1,780,840	1,793,898
Total current liabilities	7,282,658	4,459,761
Non-current liabilities		
Long-term loans payable	300,028	150,034
Net defined benefit liability	160,509	17,881
Provision for directors' retirement benefits	19,110	20,064
Other	55,845	138,709
Total non-current liabilities	535,493	326,689
Total liabilities	7,818,152	4,786,451
Net assets		
Shareholders' equity		
Capital stock	8,080,454	8,080,454
Capital surplus	10,367,333	7,545,477
Retained earnings	32,485,224	37,319,810
Treasury shares	(7,988,344)	(5,727,639)
Total shareholders' equity	42,944,668	47,218,102
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	99,638	190,850
Foreign currency translation adjustment	138,749	2,516,817
Remeasurements of defined benefit plans	(85,018)	(21,353)
Total accumulated other comprehensive income	153,369	2,686,314
Subscription rights to shares	29,814	–
Minority interests	33,956	40,097
Total net assets	43,161,809	49,944,514
Total liabilities and net assets	50,979,961	54,730,965

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Thousands of yen)

	Nine months ended December 31, 2013	Nine months ended December 31, 2014
Net sales	29,411,815	29,646,614
Cost of sales	13,696,305	13,827,147
Gross profit	15,715,510	15,819,466
Selling, general and administrative expenses	6,484,034	7,765,298
Operating income	9,231,475	8,054,168
Non-operating income		
Interest income	20,490	24,560
Dividend income	12,842	13,812
Foreign exchange gains	368,142	353,148
Gain on sales of scraps	135,717	93,221
Other	65,758	78,510
Total non-operating income	602,950	563,254
Non-operating expenses		
Rent expenses on non-current assets	27,014	28,538
Other	5,033	6,274
Total non-operating expenses	32,048	34,812
Ordinary income	9,802,378	8,582,609
Extraordinary income		
Gain on sales of non-current assets	21,282	15,239
Other	–	2,565
Total extraordinary income	21,282	17,804
Extraordinary losses		
Loss on sales of non-current assets	3,699	2,390
Total extraordinary losses	3,699	2,390
Income before income taxes and minority interests	9,819,961	8,598,023
Income taxes - current	2,625,508	2,120,437
Income taxes - deferred	186,597	520,236
Total income taxes	2,812,106	2,640,674
Income before minority interests	7,007,855	5,957,348
Minority interests in income	5,616	3,693
Net income	7,002,238	5,953,654

Consolidated statements of comprehensive income (cumulative)

(Thousands of yen)

	Nine months ended December 31, 2013	Nine months ended December 31, 2014
Income before minority interests	7,007,855	5,957,348
Other comprehensive income		
Valuation difference on available-for-sale securities	76,296	91,212
Foreign currency translation adjustment	1,009,367	2,382,634
Remeasurements of defined benefit plans, net of tax	–	63,664
Total other comprehensive income	1,085,664	2,537,510
Comprehensive income	8,093,519	8,494,859
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	8,084,238	8,486,599
Comprehensive income attributable to minority interests	9,281	8,260