

Translation

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Summary of Consolidated Financial Results for the Three Months Ended June 30, 2014 (Based on Japanese GAAP)

July 30, 2014

Company name: Enplas Corporation
 Stock exchange listing: Tokyo
 Stock code: 6961 URL <http://www.enplas.com>
 Representative: President Daisuke Yokota
 Executive Officer/Manager
 Inquiries: Corporate & Administration Division Kiyotaka Hoshino TEL 048-253-3131
 Finance & Accounting Dept.
 Scheduled date to file Quarterly Securities Report: August 8, 2014
 Scheduled date to commence dividend payments: –
 Preparation of supplementary material on quarterly financial results: Yes
 Holding of quarterly financial results meeting: Yes (for institutional investors)

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the three months ended June 30, 2014 (from April 1, 2014 to June 30, 2014)

(1) Consolidated financial results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2014	10,010	(8.7)	3,088	(24.6)	3,089	(26.7)	2,063	(35.6)
Three months ended June 30, 2013	10,960	80.6	4,093	389.6	4,211	421.2	3,206	440.4

	Net income per share	Diluted net income per share
	Yen	Yen
Three months ended June 30, 2014	140.64	140.02
Three months ended June 30, 2013	222.20	218.51

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of June 30, 2014	49,991	44,939	89.8	3,052.94
As of March 31, 2014	50,979	43,161	84.5	2,942.46

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2014	–	30.00	–	40.00	70.00
Year ending March 31, 2015	–	–	–	–	–
Year ending March 31, 2015 (Forecast)	–	40.00	–	40.00	80.00

3. Forecast of consolidated financial results for the year ending March 31, 2015 (from April 1, 2014 to March 31, 2015)

Percentages indicate year-on-year changes

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2014	20,000	(0.8)	6,500	0.0	6,500	(3.6)	4,550	(13.0)	309.33
Full year	42,000	6.3	14,000	13.1	14,000	8.4	9,800	7.2	666.25

4. Notes

- (1) Changes in significant subsidiaries during the three months ended June 30, 2014
 (changes in specified subsidiaries resulting in the change in scope of consolidation): No
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2014	18,232,897 shares	As of March 31, 2014	20,232,897 shares
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Number of treasury shares at the end of the period

As of June 30, 2014	3,523,697 shares	As of March 31, 2014	5,585,977 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2014	14,672,310 shares	Three months ended June 30, 2013	14,430,441 shares
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Quarterly consolidated financial statements
Consolidated balance sheets

(Thousands of yen)

	As of March 31, 2014	As of June 30, 2014
Assets		
Current assets		
Cash and deposits	22,038,549	20,029,542
Notes and accounts receivable - trade	6,786,493	6,826,290
Securities	5,600,000	6,400,000
Finished goods	669,843	951,201
Work in process	579,713	510,629
Raw materials and supplies	584,474	679,275
Other	2,153,644	1,866,667
Allowance for doubtful accounts	(4,939)	(5,770)
Total current assets	38,407,778	37,257,838
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	3,378,571	3,314,756
Machinery, equipment and vehicles, net	2,602,186	2,495,186
Land	2,877,803	2,870,556
Other, net	1,522,819	1,349,900
Total property, plant and equipment	10,381,382	10,030,400
Intangible assets		
Goodwill	-	264,026
Software	537,810	703,832
Other	202,346	5,612
Total intangible assets	740,156	973,472
Investments and other assets, gross	1,450,645	1,729,593
Total non-current assets	12,572,183	12,733,465
Total assets	50,979,961	49,991,304

(Thousands of yen)

	As of March 31, 2014	As of June 30, 2014
Liabilities		
Current liabilities		
Accounts payable - trade	1,477,218	1,440,938
Current portion of long-term loans payable	199,992	199,992
Income taxes payable	3,010,722	482,713
Provision for bonuses	632,844	363,595
Provision for directors' bonuses	181,041	53,673
Other	1,780,840	2,124,624
Total current liabilities	7,282,658	4,665,537
Non-current liabilities		
Long-term loans payable	300,028	250,030
Net defined benefit liability	160,509	13,326
Provision for directors' retirement benefits	19,110	20,297
Other	55,845	102,688
Total non-current liabilities	535,493	386,342
Total liabilities	7,818,152	5,051,879
Net assets		
Shareholders' equity		
Capital stock	8,080,454	8,080,454
Capital surplus	10,367,333	7,542,337
Retained earnings	32,485,224	34,296,420
Treasury shares	(7,988,344)	(5,039,235)
Total shareholders' equity	42,944,668	44,879,977
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	99,638	127,537
Foreign currency translation adjustment	138,749	(37,421)
Remeasurements of defined benefit plans	(85,018)	(63,796)
Total accumulated other comprehensive income	153,369	26,319
Subscription rights to shares	29,814	-
Minority interests	33,956	33,127
Total net assets	43,161,809	44,939,424
Total liabilities and net assets	50,979,961	49,991,304

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Thousands of yen)

	Three months ended June 30, 2013	Three months ended June 30, 2014
Net sales	10,960,674	10,010,509
Cost of sales	4,827,337	4,435,871
Gross profit	6,133,337	5,574,638
Selling, general and administrative expenses	2,039,341	2,486,016
Operating income	4,093,996	3,088,621
Non-operating income		
Interest income	5,981	7,316
Dividend income	7,177	8,141
Foreign exchange gains	51,215	-
Gain on sales of scraps	45,450	31,129
Other	18,714	20,694
Total non-operating income	128,539	67,281
Non-operating expenses		
Rent expenses on non-current assets	6,279	8,842
Foreign exchange losses	-	55,741
Other	4,457	2,096
Total non-operating expenses	10,737	66,680
Ordinary income	4,211,798	3,089,222
Extraordinary income		
Gain on sales of non-current assets	9,751	11,136
Other	-	2,565
Total extraordinary income	9,751	13,701
Extraordinary losses		
Loss on sales of non-current assets	878	1,579
Total extraordinary losses	878	1,579
Income before income taxes and minority interests	4,220,671	3,101,345
Income taxes - current	631,110	708,152
Income taxes - deferred	382,058	328,566
Total income taxes	1,013,169	1,036,718
Income before minority interests	3,207,502	2,064,626
Minority interests in income	1,079	1,183
Net income	3,206,423	2,063,442

Consolidated statements of comprehensive income (cumulative)

(Thousands of yen)

	Three months ended June 30, 2013	Three months ended June 30, 2014
Income before minority interests	3,207,502	2,064,626
Other comprehensive income		
Valuation difference on available-for-sale securities	21,434	27,899
Foreign currency translation adjustment	333,376	(176,064)
Remeasurements of defined benefit plans, net of tax	-	21,221
Total other comprehensive income	354,811	(126,943)
Comprehensive income	3,562,313	1,937,683
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,559,942	1,936,392
Comprehensive income attributable to minority interests	2,371	1,290