

Translation

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## Summary of Consolidated Financial Results for the Six Months Ended September 30, 2013 (Based on Japanese GAAP)

October 30, 2013

Company name Enplas Corporation  
 Stock exchange listing Tokyo  
 Stock Code 6961 URL <http://www.enplas.com>  
 Representative President Daisuke Yokota  
 Executive Officer/Manager  
 Corporate & Administration Division Kiyotaka Hoshino TEL 048-253-3131  
 Inquiries Group Service Center  
 Finance & Accounting Dept.  
 Scheduled date to file Quarterly Securities Report November 8, 2013  
 Scheduled date to commence dividend payments December 2, 2013  
 Preparation of supplementary material on quarterly earnings yes  
 Holding of quarterly earnings performance review yes (for institutional investors)

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the six months ended September 30, 2013 (from April 1, 2013 to September 30, 2013)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2013	20,154	61.4	6,498	208.7	6,743	224.0	5,227	223.3
Six months ended September 30, 2012	12,486	30.7	2,105	988.4	2,081	987.7	1,617	-

	Net income per share	Diluted net income per share
	Yen	Yen
Six months ended September 30, 2013	361.26	355.86
Six months ended September 30, 2012	114.77	113.18

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of September 30, 2013	44,717	39,174	87.4	2,686.04
As of March 31, 2013	38,661	33,645	86.6	2,328.03

2. Cash dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2013	-	20.00	-	20.00	40.00
Year ending March 31, 2014	-	30.00			
Year ending March 31, 2014 (Forecast)			-	30.00	60.00

3. Forecast for the year ending March 31, 2014 (from April 1, 2013 to March 31, 2014)

Percentages indicate year-on-year changes

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	40,000	52.4	13,000	185.4	13,000	163.6	9,500	68.6	653.09

4. Notes

- (1) Changes in significant subsidiaries during the six months ended September 30, 2013  
(changes in specified subsidiaries resulting in the change in scope of consolidation): yes
- (2) Application of special accounting for preparing quarterly consolidated financial statements: no
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements after error corrections
- Changes in accounting policies due to revisions to accounting standards and other regulations: no
  - Changes in accounting policies due to other reasons: no
  - Changes in accounting estimates: no
  - Restatement of prior period financial statements after error corrections: no

(4) Number of issued shares

Total number of issued shares at the end of the period (including treasury stock)

As of September 30, 2013	20,232,897 shares	As of March 31, 2013	20,232,897 shares
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Number of shares of treasury stock at the end of the period

As of September 30, 2013	5,686,703 shares	As of March 31, 2013	5,848,946 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2013	14,470,238 shares	Six months ended September 30, 2012	14,089,698 shares
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**Quarterly consolidated financial statements**  
**Consolidated balance sheets**

(Thousands of yen)

	As of March 31, 2013	As of September 30, 2013
Assets		
Current assets		
Cash and deposits	13,388,873	19,514,517
Notes and accounts receivable-trade	6,267,226	5,863,904
Securities	2,999,973	3,299,998
Finished goods	609,385	750,953
Work in process	619,655	464,730
Raw materials and supplies	583,387	621,316
Other	2,705,454	1,741,556
Allowance for doubtful accounts	(7,210)	(5,527)
Total current assets	27,166,745	32,251,450
Noncurrent assets		
Property, plant and equipment		
Buildings and structures, net	3,533,947	3,483,924
Machinery, equipment and vehicles, net	2,572,232	2,675,079
Land	2,692,924	2,694,403
Other, net	1,444,558	1,099,065
Total property, plant and equipment	10,243,663	9,952,473
Intangible assets		
Software	492,505	498,405
Other	59,472	75,021
Total intangible assets	551,977	573,427
Investments and other assets	699,082	1,939,963
Total noncurrent assets	11,494,723	12,465,864
Total assets	38,661,469	44,717,314

(Thousands of yen)

	As of March 31, 2013	As of September 30, 2013
<b>Liabilities</b>		
Current liabilities		
Accounts payable-trade	1,560,338	1,157,815
Current portion of long-term loans payable	199,992	199,992
Income taxes payable	645,004	1,585,324
Provision for bonuses	422,432	594,750
Provision for directors' bonuses	135,749	125,120
Other	1,496,161	1,407,535
Total current liabilities	4,459,678	5,070,539
Noncurrent liabilities		
Long-term loans payable	500,020	400,024
Provision for retirement benefits	10,425	12,179
Provision for directors' retirement benefits	14,677	16,894
Other	31,458	43,633
Total noncurrent liabilities	556,581	472,731
Total liabilities	5,016,259	5,543,270
<b>Net assets</b>		
Shareholders' equity		
Capital stock	8,080,454	8,080,454
Capital surplus	10,190,269	10,309,138
Retained earnings	24,069,974	29,009,756
Treasury stock	(8,361,816)	(8,131,997)
Total shareholders' equity	33,978,882	39,267,351
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	53,583	111,243
Foreign currency translation adjustment	(546,152)	(306,878)
Total accumulated other comprehensive income	(492,568)	(195,635)
Subscription rights to shares	132,664	73,326
Minority interests	26,231	29,001
Total net assets	33,645,209	39,174,043
Total liabilities and net assets	38,661,469	44,717,314

**Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)**

**Consolidated statements of income (cumulative)**

(Thousands of yen)

	Six months ended September 30, 2012	Six months ended September 30, 2013
Net sales	12,486,261	20,154,989
Cost of sales	7,120,984	9,378,474
Gross profit	5,365,277	10,776,514
Selling, general and administrative expenses	3,259,762	4,277,722
Operating income	2,105,515	6,498,791
Non-operating income		
Interest income	14,503	13,080
Dividends income	7,000	7,177
Foreign exchange gains	-	113,721
Gain on sales of scraps	46,883	94,322
Other	32,977	36,988
Total non-operating income	101,364	265,290
Non-operating expenses		
Foreign exchange losses	90,989	-
Rent expenses on noncurrent assets	11,365	16,559
Other	23,366	4,278
Total non-operating expenses	125,721	20,838
Ordinary income	2,081,158	6,743,243
Extraordinary income		
Gain on sales of noncurrent assets	4,123	13,876
Gain on reversal of subscription rights to shares	1,694	-
Total extraordinary income	5,817	13,876
Extraordinary loss		
Loss on valuation of investment securities	35,285	-
Business restructuring expenses	6,290	-
Loss on sales of noncurrent assets	1,227	2,669
Total extraordinary losses	42,802	2,669
Income before income taxes and minority interests	2,044,173	6,754,450
Income taxes-current	472,356	1,884,978
Income taxes-deferred	(46,714)	(360,711)
Total income taxes	425,642	1,524,267
Income before minority interests	1,618,531	5,230,183
Minority interests in income	1,394	2,723
Net income	1,617,137	5,227,460

**Consolidated statements of comprehensive income (cumulative)**

(Thousands of yen)

	Six months ended September 30, 2012	Six months ended September 30, 2013
Income before minority interests	1,618,531	5,230,183
Other comprehensive income		
Valuation difference on available-for-sale securities	(32,364)	57,659
Foreign currency translation adjustment	(467,869)	240,760
Total other comprehensive income	(500,234)	298,420
Comprehensive income	1,118,297	5,528,603
Comprehensive income attributable to		
Comprehensive income attributable to owners of the parent	1,118,004	5,524,393
Comprehensive income attributable to minority interests	292	4,210